Easily Integrate With Any External Accounting System

PostOmatic is a solution designed to bridge the gap between Raiser’s Edge™ and external financial accounting systems by allowing for accurate information to be created in a format that is targeted for an external accounting system (such as Microsoft Dynamics GP, QuickBooks, PeopleSoft, Workday, Banner, Colleague etc.). By defining custom parameters with PostOmatic, your financial data is easily integrated with your accounting software, resulting in more accurate financial reporting and eliminating the room for error.

PostOmatic Enables You to:

- Post transactions from the Raiser’s Edge to any accounting system, any day or time
- Sort, filter, group, include, exclude, and output transactions in any format
- Account for funds and work with all fields captured within Raiser’s Edge
- Communicate gift reporting to systems with exports in specified formats
- Apply custom logic to the posting process

“PostOmatic was super simple to set up and is easy to use. Omatic was able to customize the software to include everything our business office needed.”

JOHN BURK
Director of Gifts and Records, Haverford College