

# **Database, Consulting & Technical Services**

Services for Raiser's Edge, Raiser's Edge NXT, Blackbaud CRM & Financial Edge

#### **Migration & Consolidation**

Whether you're consolidating multiple databases or moving data to a new system, we've got your back. We'll create the plan, map the data and manage the entire process.

- Data migrations to or from Raiser's Edge
- Data migration to Financial Edge
- Data migrations to/from Blackbaud CRM
- Data migrations to Luminate Online
- Data migrations from Luminate CRM
- Database Consolidations

## **Reporting & Analytics**

Tell us what information you and your stakeholders need, and we'll show you how to get it—we'll even create custom reports so you can pull data easily whenever and wherever you need it!

- Reporting Needs Assessment & Setup
- Custom Report Creation for RE, FE, or Blackbaud CRM

# **Implementation**

Take the guesswork out of putting your new product or solution in place. We'll help you set it up and will provide the training you need to get out of the gate quickly.

- Raiser's Edge Jumpstart
- Financial Edge Jumpstart
- Omatic Jumpstart
- Custom Documentation

# **Training**

Need training? With our personalized help, you'll be an expert in no time!

- Raiser's Edge Training
- · Financial Edge Training
- SDK Training for Blackbaud CRM

#### **Optimization**

Many nonprofits aren't fully exploiting the power of their systems, which often means missed opportunities, lost revenue and increased costs. Let Omatic's experts help you do more with RE, FE, or Blackbaud CRM!

- Express Database Audit
- Comprehensive Database Audit
- Express Database Cleanup
- Comprehensive Database Cleanup
- Scheduler Implementing
- Policy & Procedures Creation

#### **Experts on Call**

You can't predict what you need in advance, so call our "express help" service whenever you need us—for unexpected issues, quick questions, brainstorming and even planning.

- Raiser's Edge Concierge
- Financial Edge Concierge
- Blackbaud CRM Concierge
- Omatic Concierge

#### **Customization**

Love your solution but need more from it? We'll work to understand your challenges and will help you take your system to the next level by customizing it just for you!

- Customization Services for Blackbaud Solutions
- Customization Services for Omatic Solutions and Tools
- Not sure, but need help...call us anyway!

## **Specialized Services**

Know what you need but don't see it listed? No challenge is too big or small for us.

Built for You Technical Services