SIMPLIFIED VIEWING & EDITING OF ACTIONS

ActionOmatic provides a simplified view and ability to edit actions in Raiser’s Edge. This helps everyone in your organization use your systems more effectively with fewer clicks and an improved workflow. ActionOmatic streamlines your action management in The Raiser’s Edge including the use of action tracks for major gift prospects. ActionOmatic gets fundraisers excited about using the system by streamlining the donor cultivation process. See all action-related information you need in one place, search for what you need, and see notes for an action on the same screen.

EFFICIENT
Get a quicker constituent overview with fewer clicks and overall history

PROPOSALS
Add new documents, sort and filter while easily linking to existing reports

BATCH EDITING
Provides in-line editing for virtually all fields on the Actions tab

VISIBILITY
See all action-related information in one place, on the same screen

Get your demo on at omaticsoftware.com | info@omaticsoftware.com

3200 North Carolina Avenue, North Charleston, SC 29405 (888) 662-8426 omaticsoftware.com