

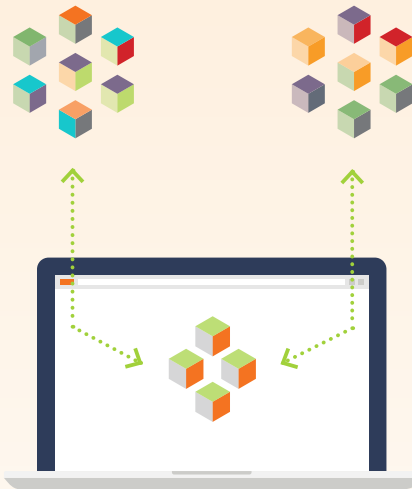
LIST MANAGEMENT

INTEGRATED LIST MANAGEMENT SOLUTION

The List Management module for ImportOmatic is an integrated record management tool for Raiser's Edge™. With robust workflows, user defined configuration, security and an easy-to-use interface, the List Management module helps organizations manage and automate their acquisition lists, student data or grateful patient programs. List Management includes the abilities to apply custom tasks and workflows, check against existing donors for duplicate records, capture wealth data, and apply actions for next steps.

UNLIMITED TEMPLATES

Choose from custom templates to import and manage lists from nearly any file.



CLASSIFY & PROMOTE

Identify top donors and promote list members to full constituents.

CAPTURE DATA

Secure tracking of list members without creating full constituent records.

STREAMLINE MANAGEMENT

Flexible task sets and workflows can apply actions and systematize list administration.