

EFT-O-Matic

PUTTING THE “E” BACK IN EFT!

The entire EFT process is electronic! EFT-O-Matic, a plug-in solution for The Financial Edge, eases the EFT notification process. Whether they are an AP vendor, a payroll employee, or a bank draft recipient, automatically email customized payment notifications.

- ➔ Create email templates using the built-in WYSIWYG editor
- ➔ Process payments by date range, number, or payment query
- ➔ Preview your emails before they are sent to your payees
- ➔ Track notification history with actions on the vendor record
- ➔ Manage your entire EFT process from within The Financial Edge™
- ➔ No complicated exports, no mail merges, no email programs
- ➔ Add or update vendor email addresses on-the-fly
- ➔ Send notification to multiple email addresses for any payee
- ➔ Automate the vendor pre-notification process
- ➔ Automatically email password protected pay-stubs to employees

Email
notifications
and
paystubs

“Not only will EFT-O-Matic save us thousands of dollars in postage and labor every year, it frees up time to work on our core mission.”
— Sunday Hamlin, United Way of Central Maryland

The screenshot displays the EFT-O-Matic software interface. On the left, a search form allows users to select a bank account (e.g., 'Wachovia - Payroll') and search for payments by date range, check/transaction number, or payroll query. The main window shows a table of search results with columns for ID, Date, Amount, and Payee. The table contains 13 rows of data for payments made on 11/17/2005 to Mr. Randall Scott Jones, Jr. On the right, an email notification template is shown, addressed to 'Community Services, Inc.' with a subject of 'Bi-weekly Paystub'. The email body includes a greeting to 'Dr. Ruth-Anne Marie Nunez, Ph.D.', a message about a password-protected PDF paystub for 11/17/2005, and contact information for Pam Ryan, Payroll Manager.

#	Date	Amount	Payee	Email
62001	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	RandallJr@Lincounity.net
62002	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	RandallJr@Lincounity.net
62003	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	
62004	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	
62006	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	
62007	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	
62008	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	
62009	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	
62010	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	
62011	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	
62012	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	
62013	11/17/2005	1,546.04	Mr. Randall Scott Jones, Jr.	

For more information or to schedule a demo, please contact us
www.OmaticSoftware.com | (888) OMATIC-ME | info@OmaticSoftware.com

